

SEJAL ARCHITECTURAL GLASS LIMITED

201/202 , Abhilasa ,2nd Floor , S.V.Road , Kandivli (west) ,Mumbai -400 067

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31,2009

S No	Particular's	Current Year	Previous Year
		Ended 31-03-2009	Ended 31-03-2008
		Audited	Audited
		Rupees in Lacs	Rupees in Lacs
1	Net Sales /Income From Operation	5,050	5,847
2	Expenditure		
	a. Incess/Decress in Stock in Trade and work in Progress	30	(47)
	b. Consumption of Raw materials	2,079	2,760
	c. Purchase of Traded Goods	661	674
	d. Employees Cost	387	344
	e. Depreciation	250	216
	f. other Expenditure	1,030	869
	g. Total	4,436	4,816
3	Profit from operation Before Interest & Exception items (1-2)	613	1,031
4	Other income	140	0
5	Profit Before Interest & Exception items (3+4)	754	1,031
6	Interest	377	388
7	Profit After Interest But Before exceptional item (5-6)	377	642
8	Exceptional Item's	74	5
9	Profit (+) Loss (-) Before Tax (7+8)	303	637
10	Tax Expense	91	172
11	Net Profit (+) / Loss (-) From Ordinary Activities After tax (7-8)	212	465
12	Extraordinary Item (Net of tax Expense Rs.....)	0	0
13	Net Profit (+). Loss (-) for the period (9-10)	212	465
14	Paid up Equity share capital	2,800	1,881
15	Reserves & Surplus	12,300	3,445
16	Earning Per Share (EPS)		
	Basic	0.82	3.25
	Diluted	0.88	2.58
17	Public Share Holding		
	Number of shares	13218232	----
	% of share holding	47.20%	----
18	Promoters and Promoter Group shareholding **		
	a.) Pledged / Encumbered - Number of Shares		
	Percentage of Shares (as a % of the total Shareholding of Promoter's and Promoter group)	Nil	----
	Percentage of Shares (as a % of the total Share capital of the company)	Nil	----
	b.) Non encumbered - Number of Shares	14781768	----
	Percentage of Shares (as a % of the total Shareholding of Promoter's and Promoter group)	100%	----
	Percentage of Shares (as a % of the total Share capital of the company)	52.80%	----



Notes :

- 1 The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on June 30,2009
- 2 The funds raised through the initial Public Offer have been utilised as under till March 31,2009

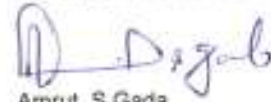
	Rs. in lakhs
Funds raised through initial public offer	10,573.00
a) Expenditure on construction of project as stated in the object clause of the prospectus	8,753.00
b) Share issue expenses	1,105.00
c) Working capital reduction	715.00
Total	10,573.00

- 3 During the quarter ended 31/3/2009 , one complain was received and resolved .There were no complaints pending at the beginning or at the end of the quarter
- 4 Previous years figures are re-grouped wherever necessary
- 5 The setting up of the float glass manufacturing plant having capacity of 550 MTPD is nearing completion and is expected to commence production in the 2nd Quarter of the F. Y. 2010

Place : Mumbai
Date : 30-06-2009



For and on behalf of the board



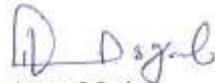
Amrut S Gada

Chairman and Managing Director

SEGMENT INFORMATION FOR THE YEAR ENDING MARCH 31,2009

Sr. No	Particulars	Rs.in Lakhs	
		Year Ended March 31,2009 Audited	Year Ended March 31,2008 Audited
		Rs.	Rs.
1	Segment Revenue (Net Sale /Inocme		
a	Segment-Processing Division	4,549.00	4,858.00
b	Segment - Retail Trading Division	610.00	1,036.00
	Net Sales /Income from operations	5,159.00	5,894.00
2	SEGMENT RESULTS		
	Profit/(loss) before tax and Interest		
a	Segment -Processing Division	684.00	899.00
b	Segment-Retail Trading Division	9.00	132.00
		693.00	1,031.00
	Interest		
a	Segment -Processing division	341.00	345.00
b	Segement -Retail Trading Division	36.00	43.00
		377.00	388.00
	PROFIT BEFORE TAX		
a	Segment -Processing Division	343.00	554.00
b	Segment -Retail Trading Division	(26.00)	89.00
	TOTAL PROFIT BEFORE TAX	317.00	643.00
3	Capital Employed		
	Total Assets		
a	Segment -Processing Division	48,765.00	22,547.00
b	Segment- Retail Trading Division	2,188.00	2,310.00
	TOTAL	50,953.00	24,857.00
	Unallocable asset	6.00	6.00
	Liabilities		
a	Segment -Processing Division	48,677.00	22,324.00
b	Segement-Retail Trading Division	2,188.00	2,301.00
	TOTAL	50,865.00	24,625.00
	Unallocable liability	94.00	238.00

For and behalf of the Board



Amrut S Gada
Chairman and Managing Director

