

**Sejal Architectural Glass Limited**  
**201/202, Abhilasha, 2nd Floor, S. V. Road, Kandivali (West), Mumbai - 400 067**

Unaudited Financial Results for the Quarter ended 31st December, 2008

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended 31.12.2008	Nine Months ended 31.12.2008	Year ended 31.03.2008 (Audited)
1	a. Net Sales / Income from operations	1,112.97	3,740.79	5,471.75
	b. Other Operating Income	42.69	158.10	365.05
<b>2</b>	<b>Total Income (a+b)</b>	<b>1,155.66</b>	<b>3,898.89</b>	<b>5,836.80</b>
<b>3</b>	<b>Expenditure</b>			
a)	Increase / decrease in stock-in-trade and work-in-progress	64.33	4.59	(47.22)
b)	Consumption of raw materials	313.68	1,961.22	2,759.67
c)	Purchase of traded goods	141.66	468.08	674.31
d)	Employees cost	88.27	295.51	365.62
e)	Depreciation	61.42	177.93	216.36
f)	Other expenditure	240.55	626.19	852.71
<b>g)</b>	<b>Total</b>	<b>909.91</b>	<b>3,533.52</b>	<b>4,821.45</b>
<b>4</b>	<b>Profit from Operations before Other Income, Interest and Exceptional items [2-3 (g)]</b>	<b>245.75</b>	<b>365.37</b>	<b>1,015.35</b>
5	Other Income	-	159.25	9.81
6	Profit before Interest and Exceptional items(4+5)	245.75	524.62	1,025.16
7	Interest	89.09	285.09	388.38
8	Exceptional items	-	-	-
<b>9</b>	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (6-7-8)</b>	<b>156.66</b>	<b>239.53</b>	<b>636.78</b>
10	Tax expense	36.28	69.11	171.88
<b>11</b>	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>120.38</b>	<b>170.42</b>	<b>464.90</b>
12	Extraordinary Items	-	-	-
<b>13</b>	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>120.38</b>	<b>170.42</b>	<b>464.90</b>
14	Paid-up equity share capital (Face Value Rs. 10/- Each)	2,800.00	2,800.00	1,880.58
15	Reserves excluding Revaluation Reserve as per Balancesheet of previous accounting year.	-	-	3,445.06
16	Earnings Per Share (EPS)			
a)	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year	0.63	0.89	3.25
b)	Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year			
17	Public shareholding			
	- Number of shares	13,188,858	13,188,858	-
	- Percentage of shareholding	47.10	47.10	-

**Notes:**

- The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on January 30, 2009
- The Company's Shares got listed on the National Stock Exchange of India Limited (NSE) and the Bombay Stock Exchange Limited (BSE) from July 01, 2008 and hence the figures for the Quarter and Nine months ended December 31, 2007 are not furnished.
- The funds raised through the Initial Public Offer have been utilised as under:

(Rs. in Lakhs)

Funds raised through Initial Public Offer	10,573
Utilisation of funds till 31 December 2008	
a) Expenditure on construction of project as stated in the object clause of the Prospectus	7,779
b) Share Issue Expenses	1,052
c) Working Capital Reduction	715
d) General Corporate Purposes	225
<b>Total Funds Utilised upto 31st December, 2008</b>	<b>9,771</b>
Balance as at 31st December, 2008 invested in Mutual Funds	803

- At the beginning of the Quarter ended December 31, 2008 no investor complaint was pending. During the Quarter 13 complaints were received and all the 13 complaints were resolved. No complaint was pending disposal as on December 31, 2008
- Previous year's figures have been regrouped, wherever considered necessary.

Place: Mumbai  
Date: January 30, 2009

For and on behalf of the Board

Sd/-

Amrut S. Gada  
Chairman and Managing Director